

# ABM Strategy Overview Quick Checklist



## **Define Your Target Accounts**

- Use data-driven methods to identify high-value accounts.
- Align with sales to ensure account selection matches business objectives.
- Develop detailed ideal customer profiles (ICPs) for precise targeting.

### **Personalize Your Messaging**

- Create account-specific value propositions tailored to their challenges.
- Use insights from research to craft personalized communication.
- Focus on delivering relevant content at each stage of the buyer's journey.

### **Align Sales and Marketing Teams**

- Conduct regular meetings to synchronize strategies and objectives.
- Share account insights and updates across both teams.
- Set unified KPIs to measure ABM success collaboratively.

### **Develop Multi-Channel Campaigns**

- Engage accounts through personalized emails, ads, and social media.
- Leverage events, webinars, and in-person interactions for deeper connections.
- Ensure messaging consistency across all chosen platforms.

### **Measure and Optimize Performance**

- Track engagement metrics like email opens, clicks, and content downloads.
- Evaluate sales pipeline impact, including deal size and conversion rates.
- Use feedback to refine targeting, messaging, and tactics.

# Leverage Technology and Tools

- Utilize ABM platforms like HubSpot, Demandbase, or Terminus.
- Integrate CRM and marketing automation tools for seamless execution.
- Use analytics tools to gain actionable insights into account activity.